

Aareal Bank AG

18.10.2018 / 12:00

Dissemination of a Voting Rights Announcement

Notification of Major Holdings

1. Details of issuer

Aareal Bank AG Paulinenstr. 15 65189 Wiesbaden Germany

2. Reason for notification

Χ	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
	Other reason:

3. Details of person subject to the notification obligation

the country of persons compared to the meaning of the grant of the gra		
Name:	City and country of registered office:	
MainFirst SICAV	L-2633 Senningerberg	
IdiliFilSt SICAV	Luxembourg	

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

11 Oct 2018

6. Total positions

o. Total positi	Olio			
	% of voting rights attached to shares (total of 7.a.)	through instruments	DOTH IN %	total number of voting rights of issuer
Resulting situation	2.99 %	0.00 %	2.99 %	59857221
Previous notification	3.02 %	0.00 %	3.02 %	/

7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

ISIN	absolute		in	%
	direct	indirect	direct	indirect
	(Sec. 33 WpHG)	(Sec. 34 WpHG)	(Sec. 33 WpHG)	(Sec. 34 WpHG)
DE0005408116	1787176	0	2.99 %	0.00 %
Total	1787176		9/	0

b.1. Instruments according to Sec. 38 para. 1 No. 1 WpHG

Type of	Expiration or maturity	Exercise or conversion	Voting rights	Voting rights
instrument	date	period	absolute	in %
				%
		Total		%

b.2. Instruments according to Sec. 38 para. 1 No. 2 WpHG

<u> </u>	in the contraction according to occur of parallel ito in the contraction in the contracti				
Type of	Expiration or	Exercise or	Cash or physical	Voting rights	Voting
instrument	maturity date	conversion period	settlement	absolute	rights in %
					%
			Total		%

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled and does itself not control any other
 undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).
Full chain of controlled undertakings starting with the ultimate controlling natural person or legal
entity:

Name	% of voting rights (if at least held 3% or more)	% of voting rights through instruments (if at least held 5% or more)	•

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

Date of general meeting:	
Holding position after general meeting:	% (equals voting rights)

10. Other explanatory remarks:

Language: English

Company: Aareal Bank AG

Paulinenstr. 15 65189 Wiesbaden

Germany

Internet: <u>www.aareal-bank.com</u>

End of News