



Aareal Bank AG
05.08.2020
Dissemination of a Voting Rights Announcement transmitted

Notification of Major Holdings

1. Details of issuer

Name:	Aareal Bank AG
Street:	Paulinenstr. 15
Postal code:	65189
City:	Wiesbaden Germany
Legal Entity Identifier (LEI):	EZKODONU5TYHW4PP1R34

2. Reason for notification

<input checked="" type="checkbox"/> Acquisition/disposal of shares with voting rights
<input type="checkbox"/> Acquisition/disposal of instruments
<input type="checkbox"/> Change of breakdown of voting rights
<input type="checkbox"/> Other reason:

3. Details of person subject to the notification obligation

Natural person (first name, surname): Klaus Umek
Date of birth: 05 Oct 1971

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

□

5. Date on which threshold was crossed or reached:

31 Jul 2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	4.21 %	1.88 %	6.09 %	59857221
Previous notification	3.14 %	0.17 %	3.31 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE0005408116	0	2518836	0.00 %	4.21 %
	0	0	0.00 %	0.00 %
Total	2518836		4.21 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Long call	August 2020	At any time	300000	0.50 %
Long call	August 2020	At any time	200000	0.33 %
Long call	September 2020	At any time	300000	0.50 %
		Total	800000	1.34 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Contract for difference	Open	At any time	Cash	100000	0.17 %
Index	Open	At any time	Cash	124844	0.21 %
Short put	September 2020	At any time	Physical	100000	0.17 %
			Total	324844	0.54 %

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Klaus Umek	%	%	%
Pomerol Limited	%	%	%
Petrus Advisers Ltd	4.21 %	%	6.09 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

□

Date

04 Aug 2020

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Company: Aareal Bank AG
Paulinenstr. 15
65189 Wiesbaden
Germany
Internet: www.aareal-bank.com

End of News