

QUALITY®
made by **AAREAL**



Retail

Structured Property Financing

RETAIL
PROPERTIES

Aareal

Dear clients and business partners

Our approach to property finance? In-depth expertise and flexibility in all our markets across three continents.



What is your understanding of »quality«?

For us, »quality« is more than just a word. »Quality« is, when expertise meets flexibility, when international setup meets the ability to think outside the box. »Quality« is both our foundation and our promise when we speak about property finance, our core business segment.

We provide property financing solutions on three continents; and since we know that property markets are local, we have built up a broad international network of offices. Currently, we are present in Europe, North America and Asia to make local experts available to you in all relevant investment markets.

In the Structured Property Financing segment, we finance commercial property – in particular, office buildings, hotels, shopping centres as well as logistics and residential properties. In addition to our network of local teams, specific expertise in the hotel, logistics and the retail property sectors is available in specialised teams at the head office. Our local and industry experts work smoothly together to ensure that we provide the necessary competence for each individual transaction.

With this approach, you not only have access to a unique combination of expertise that you can call on according to your individual needs: in addition to a competent, flexible and quick service, we

offer you the opportunity to speak to your bank in your preferred language.

Our product range comprises all kinds of tailor-made debt financing products that property investors require, including cross-border portfolio financings for which we are able to provide dedicated teams, selected according to the requirements of the individual transaction. The international profile of our company is not only reflected in the fact that our experts come from more than 30 nations, but also in the structure of our business.

Please make use of our expertise and contact one of our local offices or one of the specialised teams at our head office in Wiesbaden, Germany, and find out what we mean by offering financing solutions as flexible as you need them to be.

Kind Regards,

Hermann J. Merkens
Chairman of the
Management Board

Christof Winkelmann
Member of the
Management Board

Retail Properties

As a result of the increasing global requirements of investors and major retailers, Aareal Bank created the Retail Properties department. It caters for the specific needs of owners of shopping centres in all the markets we cover.

Our team consists of property bankers with extensive international experience. We provide facilities for investment in shopping centres, retail parks and combined retail and leisure schemes. Our specific know-how and the close cooperation with our international branches enables us to structure deals in an efficient, effective and timely manner.

Contacts

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The decisive factors: international expertise and financial engineering

Our close client relationships are supported by our in-depth understanding of local markets. We started to develop our international network in 1990 and have continued to increase our geographic coverage ever since. With property financing activities on three continents, we enjoy an excellent market position in property lending.

Aareal Bank offers individual and innovative financing solutions to the property sector. This comprises short-, medium- and long term financing, individual and portfolio financing, whether through direct property acquisitions or the acquisition of shares in property companies, as well as consulting and services.

Product Range

Next to classic property finance products such as senior mortgage loans, we deliver innovative finance solutions. These solutions include cross-border portfolio facilities as well as a wide range of capital market products including hedging instruments.

Financial products

- Single asset finance
- Portfolio finance
- Finance of share deal transactions
- Cross-border, multi-jurisdiction facilities
- Arrangement of property debt facilities
- Syndication



Deals

Morgan Stanley



EUR 250,000,000

Participation in a senior investment facility for the refinancing of a **portfolio of 14 retail assets** located throughout Italy

Lender



EUR 63,500,000

For the financing of the **Plaza Mar 2 Shopping Center** Alicante, Spain

Agent, Arranger and Lender



Lending Capacity of up to

EUR 1,000,000,000

With an initial amount of EUR 610,000,000 for the financing of **27 prime properties** across seven countries in Europe

Arranger and Underwriter



EUROCOMMERCIAL

SEK 441,650,000

For the refinancing of the **Valbo Köpcentrum** Valbo/Gävle, Sweden

Lender





Alpha Real Trust

EUR 65,000,000

For the financing of the
H2O Shopping Centre
Rivas Vaciamadrid
Madrid, Spain

Agent, Arranger and Lender



Morgan Stanley



For the financing of
Millennium City /
Millennium Tower
Vienna, Austria

Agent, Arranger and Lender



GBP 114,000,000

Investment facility for the
financing of
The Glades Shopping Centre
Bromley, United Kingdom

Arranger and Lender



USD 160,000,000

For the refinancing of
Westland Mall
Hialeah, Florida, USA

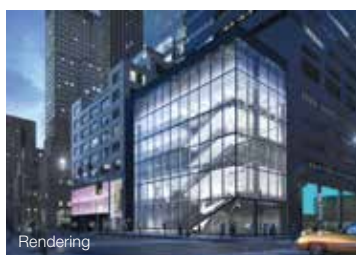
Agent and Lender



USD 210,000,000

For the financing of the
Nike Flagship Store
650 Fifth Avenue, New York, USA

Administrative Agent
and Lender



Rendering

TH Real Estate

a nuveen company

on behalf of the UK Shopping Centre Fund

GBP 55,500,000

For the financing of
Princesshay Shopping Centre,
Exeter in the United Kingdom

Arranger and Sole Lender



Aareal Bank – Our Offices

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We finance properties on three continents. Scan QR-Code for more information about our deals:
www.aareal-bank-deals.com



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