

# Invitation to the ordinary Annual General Meeting of Aareal Bank AG, Wiesbaden on 10 August 2023

Information in accordance with section 125 of the German Public Limited Companies Act (Aktiengesetz – AktG) in conjunction with Article 4 and Table 3 of Commission Implementing Regulation (EU) 2018/1212 (“CIR”)

## Information in accordance with section 125 of the German Public Limited Companies Act (Aktengesetz – AktG) in conjunction with Article 4 and Table 3 of Commission Implementing Regulation (EU) 2018/1212 (“CIR”)

### A. Specification of the message

1.	Unique identifier of the event	Ordinary (virtual) Annual General Meeting of Aareal Bank AG 2023 In the format pursuant to the CIR: 64b8926bec09ee118147005056888925
2.	Type of message	Convening the General Meeting In the format pursuant to the CIR: NEWM

### B. Specification of the issuer

1.	ISIN	DE0005408116
2.	Name of issuer	Aareal Bank AG

### C. Specification of the Annual General Meeting

1.	Date of the Annual General Meeting	10 August 2023 In the format pursuant to the CIR: 20230810
2.	Time of the Annual General Meeting	12:00 hrs (CEST) In the format pursuant to the CIR: 10:00 hrs UTC
3.	Type of General Meeting	Annual General Meeting as a virtual General Meeting without the physical presence of the shareholders or their representatives (except for the voting proxies appointed by the Company) at the location of the Annual General Meeting. In the format pursuant to the CIR: GMET
4.	Location of the General Meeting	URL of the Company’s shareholder portal to follow the video and audio of the General Meeting and to exercise shareholder rights: <a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a> In the format pursuant to the CIR: <a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a> Location of the Annual General Meeting within the meaning of the AktG (no physical presence of the shareholders or their representatives possible): Aareal Bank AG Head Office, Paulinenstrasse 15, 65189 Wiesbaden
5.	Record date	19 July 2023, 24:00 hrs (CEST) In the format pursuant to the CIR: 20230719; 22:00 hrs UTC
6.	Uniform Resource Locator (URL)	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>

### D. Participation\* in the General Meeting – virtual participation

1.	Method of participation* by shareholder	Access and participation by electronic means via the shareholder portal available at <a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a> In the format pursuant to the CIR: VI
2.	Issuer deadline for the notification of participation*	Registration for the General Meeting by 03 August 2023, 24:00 hrs (CEST) In the format pursuant to the CIR: 20230803, 22:00 hrs UTC
3.	Issuer deadline for voting	10 August 2023, until the time for voting specified by the chairperson for the respective vote during the virtual General Meeting In the format pursuant to the CIR: 20230810, until the time for voting specified by the chairperson for the respective vote during the virtual General Meeting

\* The term “participation” is used solely in the sense defined in the CIR and is not identical to participation as defined in section 118 of the AktG.

#### D. Participation in the General Meeting – voting by correspondence

1.	Method of participation* by shareholder	Voting by correspondence In the format pursuant to the CIR: EV
2.	Issuer deadline for the notification of participation*	Registration for the General Meeting by 03 August 2023, 24:00 hrs (CEST) In the format pursuant to the CIR: 20230803, 22:00 hrs UTC
3.	Issuer deadline for voting	<b>For voting and for cancelling or amending outside the shareholder portal:</b> 9 August 2023, 18:00 hrs (CEST) In the format pursuant to the CIR: 20230809, 16:00 hrs UTC  <b>For voting and for cancelling or amending votes via the shareholder portal at <a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a></b> 10 August 2023, until the time for voting specified by the chairperson for the respective vote during the virtual General Meeting  In the format pursuant to the CIR: 20230810, until the time for voting specified by the chairperson for the respective vote during the virtual General Meeting

#### D. Participation\* in the General Meeting – the Company's voting proxies

1.	Method of participation* by shareholder	Voting by granting voting proxy and issuing instructions to the voting proxies nominated by the Company In the format pursuant to the CIR: PX
2.	Issuer deadline for the notification of participation*	Registration for the General Meeting by 3 August 2023, 24:00 hrs (CEST) In the format pursuant to the CIR: 20230803, 22:00 hrs UTC
3.	Issuer deadline for voting	<b>For granting voting proxy and issuing voting instructions to the voting proxies nominated by the Company and for cancelling or amending these outside the shareholder portal:</b> 9 August 2023, 18:00 hrs (CEST) In the format pursuant to the CIR: 20230809, 16:00 hrs UTC  <b>For granting voting proxy and issuing voting instructions to the voting proxies nominated by the Company and for cancelling or amending these via the shareholder portal at <a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a></b> 10 August 2023, until the time for voting specified by the chairperson for the respective vote during the virtual General Meeting  In the format pursuant to the CIR: 20230810, until the time for voting specified by the chairperson for the respective vote during the virtual General Meeting

#### D. Participation\* in the General Meeting – participation through proxy

1.	Method of participation* by shareholder	Voting through proxy In the format pursuant to the CIR: PX
2.	Issuer deadline for the notification of participation*	Registration for the General Meeting by 03 August 2023, 24:00 hrs (CEST) In the format pursuant to the CIR: 20230803, 22:00 hrs UTC
3.	Issuer deadline for voting	<b>For voting by proxy and for cancelling or amending by correspondence outside the shareholder portal:</b> 9 August 2023, 18:00 hrs (CEST) In the format pursuant to the CIR: 20230809, 16:00 hrs UTC

\* The term "participation" is used solely in the sense defined in the CIR and is not identical to participation as defined in section 118 of the AktG.

For voting by proxy and for cancelling or amending via the shareholder portal at [www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/](http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/) 10 August 2023, until the time for voting specified by the chairperson for the respective vote during the virtual General Meeting

In the format pursuant to the CIR: 20230810, until the time for voting specified by the chairperson for the respective vote during the virtual General Meeting

If the proxy casts votes by means of a sub-proxy granted to the voting proxies nominated by the Company, the deadlines specified under "D. Participation" in the General Meeting – voting proxies of the Company", No. 3 apply.

### E. Agenda – agenda item 1

1.	Unique identifier of the agenda item	1
2.	Title of the agenda item	Presentation of the confirmed Annual Financial Statements and the approved consolidated financial statements, the management report for the Company and the Group, the disclosures in accordance with sections 289a and 315a of the German Commercial Code (Handelsgesetzbuch – HGB) as well as the Report by the Supervisory Board for the 2022 financial year
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	No voting
5.	Alternative voting options	N/A

### E. Agenda – agenda item 2

1.	Unique identifier of the agenda item	2
2.	Title of the agenda item	Passing of a resolution on the appropriation of net retained profit for the 2022 financial year
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	Binding vote In the format pursuant to the CIR: BV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

### E. Agenda – agenda item 3

1.	Unique identifier of the agenda item	3
2.	Title of the agenda item	Passing of a resolution on the formal approval of the members of the Management Board for the 2022 financial year
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	<b>Agenda item 3.1 (individual formal approval of Jochen Klösches):</b> Binding vote In the format pursuant to the CIR: BV <b>Agenda item 3.2 (individual formal approval of Marc Hess):</b> Binding vote In the format pursuant to the CIR: BV

	<p>Agenda item 3.3 (individual formal approval of Nina Babic): Binding vote In the format pursuant to the CIR: BV</p> <p>Agenda item 3.4 (individual formal approval of Christiane Kunisch-Wolff): Binding vote In the format pursuant to the CIR: BV</p> <p>Agenda item 3.5 (individual formal approval of Christof Winkelmann): Binding vote In the format pursuant to the CIR: BV</p>
5. Alternative voting options	<p>Agenda item 3.1 (individual formal approval of Jochen Klösger): YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p>Agenda item 3.2 (individual formal approval of Marc Hess): YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p>Agenda item 3.3 (individual formal approval of Nina Babic): YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p>Agenda item 3.4 (individual formal approval of Christiane Kunisch-Wolff): YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p>Agenda item 3.5 (individual formal approval of Christof Winkelmann): YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p>

## E. Agenda – agenda item 4

1. Unique identifier of the agenda item	4
2. Title of the agenda item	Passing of a resolution on the formal approval of the members of the Supervisory Board for the 2022 financial year
3. Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4. Voting	<p>Agenda item 4.1 (individual formal approval of José Sevilla Álvarez): Binding vote In the format pursuant to the CIR: BV</p> <p>Agenda item 4.2 (individual formal approval of Jana Brendel): Binding vote In the format pursuant to the CIR: BV</p> <p>Agenda item 4.3 (individual formal approval of Thomas Havel): Binding vote In the format pursuant to the CIR: BV</p> <p>Agenda item 4.4 (individual formal approval of Petra Heinemann-Specht): Binding vote In the format pursuant to the CIR: BV</p> <p>Agenda item 4.5 (individual formal approval of Jan Lehmann): Binding vote In the format pursuant to the CIR: BV</p> <p>Agenda item 4.6 (individual formal approval of Holger Giese): Binding vote In the format pursuant to the CIR: BV</p> <p>Agenda item 4.7 (individual formal approval of Friedrich Munsberg): Binding vote In the format pursuant to the CIR: BV</p> <p>Agenda item 4.8 (individual formal approval of Dr Ulrich Theileis): Binding vote In the format pursuant to the CIR: BV</p>

	<p><b>Agenda item 4.9 (individual formal approval of Klaus Novatius):</b> Binding vote In the format pursuant to the CIR: BV</p> <p><b>Agenda item 4.10 (individual formal approval of Richard Peters):</b> Binding vote In the format pursuant to the CIR: BV</p> <p><b>Agenda item 4.11 (individual formal approval of Sylvia Seignette):</b> Binding vote In the format pursuant to the CIR: BV</p> <p><b>Agenda item 4.12 (individual formal approval of Elisabeth Stheeman):</b> Binding vote In the format pursuant to the CIR: BV</p> <p><b>Agenda item 4.13 (individual formal approval of Henning Giesecke):</b> Binding vote In the format pursuant to the CIR: BV</p> <p><b>Agenda item 4.14 (individual formal approval of Prof. Dr Hermann Wagner):</b> Binding vote In the format pursuant to the CIR: BV</p> <p><b>Agenda item 4.15 (individual formal approval of Denis Hall):</b> Binding vote In the format pursuant to the CIR: BV</p> <p><b>Agenda item 4.16 (individual formal approval of Barbara Antonia Knoflach):</b> Binding vote In the format pursuant to the CIR: BV</p> <p><b>Agenda item 4.17 (individual formal approval of Hans-Hermann Anton Lotter)</b> Binding vote In the format pursuant to the CIR: BV</p> <p><b>Agenda item 4.18 (individual formal approval of Marika Lulay):</b> Binding vote In the format pursuant to the CIR: BV</p>
5. Alternative voting options	<p><b>Agenda item 4.1 (individual formal approval of José Sevilla Álvarez):</b> YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p><b>Agenda item 4.2 (individual formal approval of Jana Brendel):</b> YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p><b>Agenda item 4.3 (individual formal approval of Thomas Havel):</b> YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p><b>Agenda item 4.4 (individual formal approval of Petra Heinemann-Specht):</b> YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p><b>Agenda item 4.5 (individual formal approval of Jan Lehmann):</b> YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p><b>Agenda item 4.6 (individual formal approval of Holger Giese):</b> YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p><b>Agenda item 4.7 (individual formal approval of Friedrich Munsberg):</b> YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p><b>Agenda item 4.8 (individual formal approval of Dr Ulrich Theileis):</b> YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p> <p><b>Agenda item 4.9 (individual formal approval of Klaus Novatius):</b> YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB</p>

Agenda item 4.10 (individual formal approval of Richard Peters):  
YES, NO, abstention  
In the format pursuant to the CIR: VF, VA, AB

Agenda item 4.11 (individual formal approval of Sylvia Seignette):  
YES, NO, abstention  
In the format pursuant to the CIR: VF, VA, AB

Agenda item 4.12 (individual formal approval of Elisabeth Stheeman):  
YES, NO, abstention  
In the format pursuant to the CIR: VF, VA, AB

Agenda item 4.13 (individual formal approval of Henning Giesecke):  
YES, NO, abstention  
In the format pursuant to the CIR: VF, VA, AB

Agenda item 4.14 (individual formal approval of Prof. Dr Hermann Wagner):  
YES, NO, abstention  
In the format pursuant to the CIR: VF, VA, AB

Agenda item 4.15 (individual formal approval of Denis Hall):  
YES, NO, abstention  
In the format pursuant to the CIR: VF, VA, AB

Agenda item 4.16 (individual formal approval of Barbara Antonia Knoflach):  
YES, NO, abstention  
In the format pursuant to the CIR: VF, VA, AB

Agenda item 4.17 (individual formal approval of Hans-Hermann Anton Lotter):  
YES, NO, abstention  
In the format pursuant to the CIR: VF, VA, AB

Agenda item 4.18 (individual formal approval of Marika Lulay):  
YES, NO, abstention  
In the format pursuant to the CIR: VF, VA, AB

### E. Agenda – agenda item 5

1.	Unique identifier of the agenda item	5
2.	Title of the agenda item	Passing of a resolution on the appointment of the auditors and Group auditors and on the auditors to review, if applicable, additional financial information during the year
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	Binding vote In the format pursuant to the CIR: BV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

### E. Agenda – agenda item 6

1.	Unique identifier of the agenda item	6
2.	Title of the agenda item	Passing of a resolution on the approval of the Remuneration Report for the 2022 financial year prepared and audited in accordance with section 162 of the AktG
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	Advisory vote In the format pursuant to the CIR: AV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

**E. Agenda – agenda item 7**

1.	Unique identifier of the agenda item	7
2.	Title of the agenda item	Passing of a resolution on the election of a member of the Supervisory Board
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	Binding vote In the format pursuant to the CIR: BV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

**E. Agenda – agenda item 8**

1.	Unique identifier of the agenda item	8
2.	Title of the agenda item	Passing of a resolution on the cancellation of the existing Authorised Capital, the creation of new Authorised Capital and on the Management Board's authorisation to exclude the shareholders' subscription rights and on the amendment of Article 5 (4) of the Company's Memorandum and Articles of Association
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	Binding vote In the format pursuant to the CIR: BV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

**E. Agenda – agenda item 9**

1.	Unique identifier of the agenda item	9
2.	Title of the agenda item	Passing of a resolution on the creation of new authorisation for the Management Board to issue profit-participation certificates and other hybrid debt securities with conversion rights and with the option of excluding shareholders' pre-emptive subscription rights, on the cancellation of Conditional Capital 2019 and on the creation of new Conditional Capital 2023, amendment to the Memorandum and Articles of Association.
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	Binding vote In the format pursuant to the CIR: BV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

**E. Agenda – agenda item 10**

1.	Unique identifier of the agenda item	10
2.	Title of the agenda item	Passing of a resolution on the creation of new authorisation for the Management Board to issue profit-participation certificates and other hybrid debt securities without conversion rights and with the option of excluding shareholders' pre-emptive subscription rights
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>



4.	Voting	Binding vote In the format pursuant to the CIR: BV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

### E. Agenda -- agenda item 11

1.	Unique identifier of the agenda item	11
2.	Title of the agenda item	Passing of a resolution to amend the Memorandum and Articles of Association to permit virtual Annual General Meetings in the future (amendment of Article 15 (4) and Article 16 (4) of the Memorandum and Articles of Association)
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	Binding vote In the format pursuant to the CIR: BV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

### E. Agenda – agenda item 12

1.	Unique identifier of the agenda item	12
2.	Title of the agenda item	Passing of a resolution to amend the Memorandum and Articles of Association to allow members of the Supervisory Board to participate in virtual Annual General Meetings electronically (amendment to Article 19 (1) of the Memorandum and Articles of Association)
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	Binding vote In the format pursuant to the CIR: BV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

### E. Agenda – agenda item 13

1.	Unique identifier of the agenda item	13
2.	Title of the agenda item	Passing of a resolution to amend the Memorandum and Articles of Association and to delete the provisions on the remuneration of the Supervisory Board and to remove the deductible applicable to the directors and officers liability insurance taken out by the Company for members of the Supervisory Board (deletion of Article 9 (4) - (7) of the Memorandum and Articles of Association; amendment of Article 9 (8) of the Memorandum and Articles of Association, editorial adjustments).
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	Binding vote In the format pursuant to the CIR: BV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

**E. Agenda – agenda item 14**

1.	Unique identifier of the agenda item	14
2.	Title of the agenda item	Passing of a resolution on the remuneration of the Supervisory Board members
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	Binding vote In the format pursuant to the CIR: BV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

**E. Agenda – agenda item 15**

1.	Unique identifier of the agenda item	15
2.	Title of the agenda item	Passing of a resolution on the conversion of bearer shares to registered shares and on corresponding amendments to the provisions of the Memorandum and Articles of Association and any resolutions passed at the Annual General Meeting on 10 August 2023
3.	Unique Resource Locator (URL) of the materials	<a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a>
4.	Voting	Binding vote In the format pursuant to the CIR: BV
5.	Alternative voting options	YES, NO, abstention In the format pursuant to the CIR: VF, VA, AB

**F. Specification of the deadlines regarding the exercise of other shareholder rights – additions to the agenda**

1.	Object of deadline	Submission of a request for an extension of the agenda (section 122 (2) AktG)
2.	Applicable issuer deadline	10 July 2023, 24:00 hrs (CEST) In the format pursuant to the CIR: 20230710, 22:00 hrs UTC

**F. Specification of the deadlines regarding the exercise of other shareholder rights – counter-motion**

1.	Object of deadline	Submission of a counter-motion on the proposals for the items of the agenda (section 126 (1) of the AktG)
2.	Applicable issuer deadline	26 July 2023, 24:00 hrs (CEST) In the format pursuant to the CIR: 20230726, 22:00 hrs UTC

**F. Specification of the deadlines regarding the exercise of other shareholder rights – voting proposal**

1.	Object of deadline	Submission of a proposal for the election of members of the Supervisory Board or external auditors (section 127 of the AktG)
2.	Applicable issuer deadline	26 July 2023, 24:00 hrs (CEST) In the format pursuant to the CIR: 20230726, 22:00 hrs UTC

### F. Specification of the deadlines regarding the exercise of other shareholder rights – submission of statements

1.	Object of deadline	Submission of statements on the items of the agenda by means of electronic communications via the shareholder portal available at <a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a> (section 130a (1) to (4) of the AktG)
2.	Applicable issuer deadline	4 August 2023, 24:00 hrs (CEST) In the format pursuant to the CIR: 20230804, 22:00 hrs UTC

### F. Specification of the deadlines regarding the exercise of other shareholder rights – speaking rights

1.	Object of deadline	Right to speak at the Annual General Meeting by means of video communications via the shareholder portal available at <a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a> (sections 118a (1) sentence 2 number 7 and 130a (5) and (6) of the AktG)
2.	Applicable issuer deadline	10 August 2023, during the Annual General Meeting in accordance with the chairperson's instructions In the format pursuant to the CIR: 20230810, during the Annual General Meeting in accordance with the chairperson's instructions

### F. Specification of the deadlines regarding the exercise of other shareholder rights – right to request information

1.	Object of deadline	Right to request information concerning the Company's affairs at the general meeting via the shareholder portal available at <a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a> (sections 118a (1) sentence 2 number 4 and 131 (1) and (1d) of the AktG)
2.	Applicable issuer deadline	10 August 2023, during the General Meeting in accordance with the chairperson's instructions In the format pursuant to the CIR: 20230810, during the Annual General Meeting in accordance with the chairperson's instructions

### F. Specification of the deadlines regarding the exercise of other shareholder rights – objection to resolutions

1.	Object of deadline	Submission of objections to the resolutions passed at the Annual General Meeting via the shareholder portal available at <a href="http://www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/">www.aareal-bank.com/en/investors-portal/equity-investors/general-meeting-2023/</a> (section 118a (1) sentence 2 number 8 in connection with section 245 of the AktG)
2.	Applicable issuer deadline	10 August 2023, from the commencement until the closure of the General Meeting by the chairperson In the format pursuant to the CIR: 20230810, from the commencement until the closure of the General Meeting by the chairperson

**Aareal**  
YOUR COMPETITIVE ADVANTAGE.